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August 7, 2019

**VIA EDGAR**

United States Securities and Exchange Commission  
Division of Corporation Finance  
Office of Beverages, Apparel and Mining  
Washington, D.C. 20549

Attention: Craig Arakawa  
Linda Cvrkel  
Pam Howell  
Michael Killoy

**Re: Constellation Alpha Capital Corp.  
Amendment No. 2 to Registration Statement on Form S-4  
Filed August 2, 2019  
SEC Comment Letter dated August 6, 2019  
File No. 333-232181**

Ladies and Gentlemen:

On behalf of Constellation Alpha Capital Corp. (the "Company"), we hereby file with the staff of the Office of Beverages, Apparel and Mining (the "Staff") of the Division of Corporation Finance of the Securities and Exchange Commission this letter memorializing an email sent to the Staff on August 7, 2019, in response to the comments included in the Staff's comment letter to the Company dated August 6, 2019 (the "Comment Letter"). The proposed disclosures further addressing comment number one and three from the Comment Letter are included as Exhibit A to this letter.

\* \* \*

If you should have any questions about this letter or require any further information, please call me at (212) 801-6926.

Sincerely yours,

/s/ Joseph A. Herz

Joseph A. Herz

cc: Mr. Rajiv Shukla  
Mr. Craig Pollak  
Mr. Steven Kemper  
Jeremy Glaser, Esq.

**Exhibit A**