

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL	
OMB Number:	3235-0104
Estimated average burden	
hours per response:	0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934
or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>Shukla Rajiv</u> (Last) (First) (Middle) <u>EMERALD VIEW, SUITE 400</u> <u>2054 VISTA PARKWAY</u> (Street) <u>WEST PALM BEACH</u> <u>FL</u> <u>33411</u> (City) (State) (Zip)	2. Date of Event Requiring Statement (Month/Day/Year) <u>06/19/2017</u>	3. Issuer Name and Ticker or Trading Symbol <u>Constellation Alpha Capital Corp. [CNACU]</u>	4. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director <input checked="" type="checkbox"/> 10% Owner <input checked="" type="checkbox"/> Officer (give title below) Other (specify below) <u>CEO and Chairman</u>	5. If Amendment, Date of Original Filed (Month/Day/Year)	6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person <input checked="" type="checkbox"/> Form filed by More than One Reporting Person
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Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Ordinary Shares	3,593,750	I	See Footnotes ⁽¹⁾⁽²⁾

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			

1. Name and Address of Reporting Person* <u>Shukla Rajiv</u> (Last) (First) (Middle) <u>EMERALD VIEW, SUITE 400</u> <u>2054 VISTA PARKWAY</u> (Street) <u>WEST PALM BEACH</u> <u>FL</u> <u>33411</u> (City) (State) (Zip)
1. Name and Address of Reporting Person* <u>Centripetal, LLC</u> (Last) (First) (Middle) <u>EMERALD VIEW, SUITE 400</u> <u>2054 VISTA PARKWAY</u> (Street) <u>WEST PALM BEACH</u> <u>FL</u> <u>33411</u> (City) (State) (Zip)

Explanation of Responses:

1. These shares represent ordinary shares held by the issuer's sponsor, Centripetal, LLC. The shares held by the sponsor are beneficially owned by Rajiv Shukla, the issuer's Chairman and Chief Executive Officer and the managing member of the sponsor, who has sole voting and dispositive power over the shares held by the sponsor. These shares include up to an aggregate of 468,750 ordinary shares subject to forfeiture by the sponsor to the extent that the underwriters' over-allotment option is not exercised in full and 136,250 ordinary shares subject to forfeiture as a result of the issuance of 136,250 ordinary shares by the issuer to Cowen Investments, LLC upon consummation of the sale of private units in connection with the issuer's initial public offering.
2. Mr. Shukla disclaims beneficial ownership over any securities owned by the sponsor in which he does not have any pecuniary interest.

/s/ Rajiv Shukla 06/19/2017
/s/ Rajiv Shukla, as Managing 06/19/2017

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.