

Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-0123

► See separate instructions.

Part I Reporting Issuer

1 Issuer's name DermTech, Inc.		2 Issuer's employer identification number (EIN) 842870849	
3 Name of contact for additional information Kevin Sun	4 Telephone No. of contact (858)-450-4222	5 Email address of contact ksun@dermtech.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 11099 N. Torrey Pines Road Suite 100		7 City, town, or post office, state, and ZIP code of contact La Jolla, CA 92037	
8 Date of action August 29, 2019		9 Classification and description Reverse Stock Split of Common Stock	
10 CUSIP number 24984K105	11 Serial number(s)	12 Ticker symbol NASDAQ: DMTK	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► On August 29, 2019, DermTech, Inc. (the "Company") effected a one (1) for two (2) reverse stock split of its common stock (the "Reverse Stock Split"). Pursuant to the Reverse Stock Split, every two (2) shares of issued and outstanding common stock of the Company ("Common Stock") was converted into one (1) share of Common Stock. No fractional shares were issued in the Reverse Stock Split and no cash in lieu of fractional shares was paid. Instead, the Company rounded up all fractional shares to the nearest whole share of Common Stock so that shareholders of the Company who otherwise would have been entitled to receive a fractional share instead received one whole share of Common Stock.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► As a result of the Reverse Stock Split, shareholders of the Company will be required to allocate the aggregate tax basis in their Common Stock held immediately prior to the Reverse Stock Split among the Common Stock held immediately after the Reverse Stock Split. In general, a shareholder's aggregate tax basis in his/her or its shares of Common Stock held immediately prior to the Reverse Stock Split should be allocated in proportion to the reduced number of shares of Common Stock under Section 358 of the Internal Revenue Code (the "Code") and the Treasury regulations thereunder. Shareholders who acquired their shares of Company Common Stock on different dates and at different prices should consult their own tax advisors regarding the allocation of the tax basis of such Common Stock.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► See answer to item 15.
The aggregate tax basis of Common Stock held by a shareholder immediately after the Reverse Stock Split will be allocated among the shares issued in the Reverse Stock Split in proportion to the relative fair market values of the shares surrendered and the shares issued in the Reverse Stock Split as of August 29, 2019.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► The tax treatment of the Reverse Stock Split is determined pursuant to Sections 368(a)(1)(E) and 354(a) of the Code. The adjustment to a shareholder's basis in his/her or its Common Stock of the Company is determined pursuant to Section 358 of the Code. Each shareholder should consult such shareholder's own tax advisor with respect to the tax consequences resulting from the Reverse Stock Split to such shareholder.

18 Can any resulting loss be recognized? ► Shareholders generally will not recognize gain or loss as a result of the Reverse Stock Split.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► The reportable tax year is 2019.

The information set forth in this Form 8937 does not constitute tax advice, does not take into account any shareholder's specific facts and circumstances, and does not purport to be a complete summary of the tax consequences of the Reverse Stock Split to a shareholder. Each shareholder should consult such shareholder's own tax advisor with respect to the tax consequences of the Reverse Stock Split to such shareholder.

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.				
	Signature ► <u>Kevin Sun</u>	Date ► <u>9/27/19</u>			
Paid Preparer Use Only	Print your name ► <u>Kevin Sun</u>	Title ► <u>CFO</u>			
	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ►	Firm's EIN ►			
	Firm's address ►	Phone no.			

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054